Form **990-PF**

Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public.

► Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047 2019

Onen te	Durklin	In a maati a m
	Public	Inspection

F	or ca	lendar year 2019 or tax year beginning				, 2019,	and endi	ng		, 20
Na	ame of	foundation						4	A Employer identif	ication number
	SKE	ES FAMILY FOUNDATION							83-041160	7
N	umber	and street (or P.O. box number if mail is not delivered	l to stre	et ad	dress)		Room/suite	1	B Telephone numb	er (see instructions)
_	FOU	NDATION SOURCE 501 SILVERSIE	E RI)					(800) 83	39-1754
Ci	ty or to	own, state or province, country, and ZIP or foreign po	stal cod	е					_	
								 	C If exemption applic pending, check here	ation is
_		MINGTON, DE 19809-1377								
G	Che	ck all that apply:			Initial return		ublic char	ity I	D 1. Foreign organiza	tions, check here
		Final return			Amended re				 Foreign organiza 85% test, check 	
_		Address change			Name chang				computation	
Н	Che	ck type of organization: X Section 50	1(c)(3	ń.					E If private foundation	n status was terminated
		ection 4947(a)(1) nonexempt charitable trust			her taxable pr				•	o)(1)(A), check here 🔒 🕨
I				•	nethod: X C	ash 🔄 Acc	rual	1	F If the foundation is	in a 60-month termination
			Other	•••	• • •			_	under section 507(b	o)(1)(B), check here
-	,			mn (d), must be on c	ash basis.)				()
ł	Part	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d)	е		evenue and	(b) Net inve	estment	(c)	Adjusted net	(d) Disbursements for charitable
		may not necessarily equal the amounts in		exp	enses per books	incorr		(0)	income	purposes
_		column (a) (see instructions).)	_							(cash basis only)
	1	Contributions, gifts, grants, etc., received (attach schedule) Check $\begin{bmatrix} X \\ X \end{bmatrix}$ if the foundation is not required to	•		1,550.					
	2	Check L If the foundation is not required to attach Sch. B			368.		368.			
	3	Interest on savings and temporary cash investments	•		300.	2	9,331.			
	4	Dividends and interest from securities	•		39,331.	3	9,331.			
	5a	Gross rents	·							
_		Net rental income or (loss)			140,510.					
Ine	6a b	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 1,126,542			140,510.					
/en		assets on line ba				1.4	0 510			
Revenue	7	Capital gain net income (from Part IV, line 2)				14	0,510.			
	8	Net short-term capital gain								
	9 10a	Income modifications Gross sales less returns	•							
		and allowances								
		Less: Cost of goods sold								
		Gross profit or (loss) (attach schedule)			2,809.		2,809.			
	11 12	Other income (attach schedule) ATCH 1 Total. Add lines 1 through 11			184,568.		3,018.			
_					40,361.		-,			40,361
ŝ	13	Compensation of officers, directors, trustees, etc. Other employee salaries and wages			-,					
US	14									
be	14 15 16a b c 17 18 19 20 21 22 23 24 23 24 25	Pension plans, employee benefits Legal fees (attach schedule)								
Щ	b	Accounting fees (attach schedule)								
٨e		Other professional fees (attach schedule) [2			38,750.		9,750.			29,000
ati	17	Interest								
str	18	Taxes (attach schedule) (see instructions)[3]			3,983.		13.			
ini	19	Depreciation (attach schedule) and depletion								
щ	20	Occupancy								
A F	21	Travel, conferences, and meetings			10,534.					10,534
put	22	Printing and publications								
ğ	23	Other expenses (attach schedule) ATCH 4			20,476.					20,476
atin	24	Total operating and administrative expense								
erŝ		Add lines 13 through 23			114,104.		9,763.			100,371
ð	25	Contributions, gifts, grants paid			74,500.					74,500
	26	Total expenses and disbursements. Add lines 24 and 2			188,604.		9,763.			174,871
_	27	Subtract line 26 from line 12:								
		Excess of revenue over expenses and disbursements			-4,036.					
	b	Net investment income (if negative, enter -0-				17	3,255.			
	- L	Adjusted net income (if negative, enter -0-).								

JSA For Paperwork Reduction Act Notice, see instructions. 9E1410 1.000

Form 990-PF (2019)

SKEES FAMILY FOUNDATION

83-0411607 Page **2**

Form 990-PF (2019) SKEES FAMILY FOUNDATION 83-0411607				
Part I	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End of	f year
	amounts only. (See instructions.)	(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash - non-interest-bearing			
2	Savings and temporary cash investments	69,371.	11,077.	11,077
3	Accounts receivable			
	Less: allowance for doubtful accounts ►			
4	Pledges receivable			
	Less: allowance for doubtful accounts			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other			
	disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule)		* 30,595.	ATCH 5
	Less: allowance for doubtful accounts	40,394.	30,595.	30,595
8 its	Inventories for sale or use.			
ssets 6 8	Prepaid expenses and deferred charges			
-	Investments - U.S. and state government obligations (attach schedule)			
ivu	Investments - corporate stock (attach schedule) ATCH 6	2,027,240.	2,121,297.	2,334,491
c c	Investments - corporate stock (attach schedule)	, - ,	, ,	, , -
11	Investments - land, buildings,			
	and equipment: basis Less: accumulated depreciation			
	(attach schedule)			
12 13	Investments - mortgage loans	23,164.	23,164.	23,150
14	Land, buildings, and	23,101.	23,101.	23,130
	equipment: basis			
4.5	(attach schedule)	30,000.		
15	Other assets (describe)	50,000.		
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	2 100 160	2,186,133.	2 200 212
<u> </u>		2,190,109.	2,100,155.	2,377,313
17	Accounts payable and accrued expenses			
18	Grants payable			
Liabilities	Deferred revenue			
	Loans from officers, directors, trustees, and other disqualified persons			
	Mortgages and other notes payable (attach schedule)			
- 22	Other liabilities (describe ►)			
23	Total liabilities (add lines 17 through 22)	0.	0.	
_		0.	0.	
Ses	Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30.			
un di	-			
	Net assets without donor restrictions			
24 25 26 26	Net assets with donor restrictions			
ň	Foundations that do not follow FASB ASC 958, check here			
Ē	and complete lines 26 through 30.			
5 26	Capital stock, trust principal, or current funds			
	Paid-in or capital surplus, or land, bldg., and equipment fund	2,190,169.	2,186,133.	
ທ 28 ທ	Retained earnings, accumulated income, endowment, or other funds	2,190,169.	2,186,133.	
₹ 29 ∓ 29	Total net assets or fund balances (see instructions)	2,190,109.	2,100,133.	
Net Assets 0 27 28 29 30 30	Total liabilities and net assets/fund balances (see	2,190,169.	2,186,133.	
	instructions)		2,100,133.	
	Analysis of Changes in Net Assets or Fund Bala		must agree with	
	al net assets or fund balances at beginning of year - Part I			2,190,169
	I-of-year figure reported on prior year's return)			-4,036
	er amount from Part I, line 27a			-4,030
	ner increases not included in line 2 (itemize) ►			0 100 100
	d lines 1, 2, and 3			2,186,133
	creases not included in line 2 (itemize) ►		5	
6 Tot	al net assets or fund balances at end of year (line 4 minus	line 5) - Part II, column (b), line 29 6	2,186,133

Yes X No

2-story brick warehouse; or common stock, 200 shs. MLC Co.) PPurchase DDonation (mo., day, yr.) (mo., day,	
b c c c d c d c e c (e) Gross sales price (f) Depreciation allowed (or allowable) (g) Cost or other basis plus expense of sale (h) Gain or (loss) ((e) plus (f) minus (g a c c c c d c c c c d c c c c c c c c c c c c c c c c c c c c c c c c c c c c c c c c c c d c c c c c c c c c c c c c c d c c c c c c c c c d c c c <t< td=""><td>I) Date sold no., day, yr.)</td></t<>	I) Date sold no., day, yr.)
c d d d d d e (f) Depreciation allowed (g) Cost or other basis plus expense of sale (h) Gain or (loss) ((e) plus (f) minus (g a b d d c d d d d d d d e c d d Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69. (l) Gains (Col. (h) gain not plan n	
d a (e) Gross sales price (f) Depreciation allowed (or allowable) (g) Cost or other basis plus expense of sale (h) Gain or (loss) ((e) plus (f) minus (g) plus expense of sale a b b c c d c c c c d c c c c c c c c c c c c c c c c c c c c c c c c e c c c c f c c c c f c c c c f c c c c f c c c c f c c c c f c c c c f c c c c f c c c c f c c c <td< td=""><td></td></td<>	
e (e) Gross sales price (f) Depreciation allowed (or allowable) (g) Cost or other basis plus expense of sale (h) Gain or (loss) (le) plus (f) minus (g a	
(e) Gross sales price (f) Depreciation allowed (or allowable) (g) Cost or other basis plus expense of sale (h) Gain or (loss) (le) plus (f) minus (g a	
(e) Gross sales price (c) Depresentation and other plus expense of sale (c) plus (f) minus (g a b b c d c e c Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69. (l) Gains (Col. (h) gain n	
b c c c d c e c Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69. (l) Gains (Col. (h) gain n	J))
c	
d	
e Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69. (I) Gains (Col. (h) gain no column (h) gain no	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69. (I) Gains (Col. (h) gain n	
(i) Galis (co. (ii) gain i	
	ninus
(i) FMV as of 12/31/69(j) Adjusted basis as of 12/31/69(k) Excess of col. (i) over col. (j), if anycol. (k), but not less than Losses (from col. (h)	
a	
b	
c	
d	
e	
2 Capital gain net income or (net capital loss)	0,510.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	
If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in	
Part I, line 8	0.
Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income	
(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)	

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

•	
1	Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)		(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets		(d) Distribution ratio (col. (b) divided by col. (c))
	2018 132,107. 2,289,205.				0.057709
	2017 141,469. 2,324,361.				0.060864
	2016	206,579.	2,243,471.		0.092080
	2015	268,614.	2,425,376.		0.110751
	2014	208,276.	2,528,294.		0.082378
2	Total of line 1, column		e the total on line 2 by 5.0, or by	2	0.403782
3	3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years				0.080756
4		rom Part X, line 5	4	2,268,587.	
5			5	183,202.	
6	Enter 1% of net investm	nent income (1% of Part I, line 27b)		6	1,733.
7	Add lines 5 and 6			7	184,935.
8		tions from Part XII, line 4			174,871. Int using a 1% tax rate. See the

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SKEES FAMILY FOUNDATION

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Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or	4948 - se	e instructi	ons)
1a	Exempt operating foundations described in section 4940(d)(2), check here 🕨 📃 and enter "N/A" on line 1. 🚬 🗋			
	Date of ruling or determination letter: (attach copy of letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	1		3,465.
	here here and enter 1% of Part I, line 27b			
с	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of			
	Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2		
3	Add lines 1 and 2	3		3,465.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4		0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		3,465.
6	Credits/Payments:			
а	2019 estimated tax payments and 2018 overpayment credited to 2019 6a 2,600.			
b	Exempt foreign organizations - tax withheld at source6b			
с	Tax paid with application for extension of time to file (Form 8868) 6c 952.			
d	Backup withholding erroneously withheld 6d			
7	Total credits and payments. Add lines 6a through 6d	7		3,552.
8	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		87.
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ► 87. Refunded ►	11		
Pa	rt VII-A Statements Regarding Activities			
12	During the tax year did the foundation attempt to influence any national state or local legislatic	n or did i		

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
	participate or intervene in any political campaign?	1a		Х
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the			
	instructions for the definition	1b		Х
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities.			
с	Did the foundation file Form 1120-POL for this year?	1c		Х
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
	(1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers. 🕨 \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		Х
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		Х
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	 By language in the governing instrument, or 			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that			
	conflict with the state law remain in the governing instrument?	6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	Х	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions.			
	<u>CA</u> ,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General		37	
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes,"			37
	complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			х
	names and addresses	10		

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13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address N/A			
14	The books are in care of FOUNDATION SOURCE Telephone no. 800-839-	1754	Ł	
	Located at > 501 SILVERSIDE ROAD, SUITE 123 WILMINGTON, DE ZIP+4 > 19809-13	77		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		🕨	
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		Х
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of			
	the foreign country			
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disgualified person (or make any of either available for			
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in			
	Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		Х
	Organizations relying on a current notice regarding disaster assistance, check here			
с	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
•	were not corrected before the first day of the tax year beginning in 2019?	1c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
-	operating foundation defined in section $4942(j)(3)$ or $4942(j)(5)$):			
а	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines			
-	6d and 6e) for tax year(s) beginning before 2019?			
	If "Yes," list the years			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" and attach statement - see instructions.)	2b		
с	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
Ū	And providence of operation in Equ(2) are being applied to any of the years noted in Eq., not the years here.			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
•••	at any time during the year?			
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or			
2	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the			
	foundation had excess business holdings in 2019.)	3b		
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		Х
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
-	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		Х
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SKEES FAMILY FOUNDATION

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the

12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified

meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions

person had advisory privileges? If "Yes," attach statement. See instructions.

11

12

Yes No

Х

Х

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Part VII-A	Ċ,

Statements Regarding Activities (continued)

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Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required (contin	nued)			
5a	During the year, did the foundation pay or incur any amount to:			Yes	No
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	X No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on,				
	directly or indirectly, any voter registration drive? Yes	X No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	X No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in				
	section 4945(d)(4)(A)? See instructions	X No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational				
	purposes, or for the prevention of cruelty to children or animals?	X No			
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions desc	ribed in			
	Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b		
	Organizations relying on a current notice regarding disaster assistance, check here	▶□			
С	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax				
	because it maintained expenditure responsibility for the grant?	No			
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums				
	on a personal benefit contract?	X No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
	If "Yes" to 6b, file Form 8870.				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	X No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in				
	remuneration or excess parachute payment(s) during the year? Yes	X No			
Pa	t VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Pa and Contractors	id Employe	es,		

ATCH 8 40,361. 0

List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(b) Title, and average hours per week devoted to position (c) Compensation (If not paid, enter -0-)

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances		
NONE						
Total number of other employees paid over \$50,000						

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(e) Expense account, other allowances

0.

(d) Contributions to employee benefit plans and deferred compensation

1

(a) Name and address

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Part VI	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employ and Contractors (continued)	ees,
3 Fiv	re highest-paid independent contractors for professional services. See instructions. If none, enter "NONE.	"
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE		
		0.
	nber of others receiving over \$50,000 for professional services	
Part IX	•	
	foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of tions and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1_N/2	A	
2		
3		
4		
Part IX-	B Summary of Program-Related Investments (see instructions)	
	e the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NOI		
2		
All othe	r program-related investments. See instructions.	
3		
NOI	1E	
Total. Ac	ld lines 1 through 3	

Form	990-PF (2019)		Page 8
Pa	rt X Minimum Investment Return (All domestic foundations must complete this part. Fore see instructions.)	ign foundati	ons,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	2,200,171.
b		1b	49,218.
c	Fair market value of all other assets (see instructions)	1c	53,745.
d	Total (add lines 1a, b, and c)	1d	2,303,134.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,303,134.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see		
	instructions)	4	34,547.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,268,587.
6	Minimum investment return. Enter 5% of line 5	6	113,429.
Pa	rt XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating four and certain foreign organizations, check here ► and do not complete this part.)	ndations	
1	Minimum investment return from Part X, line 6	1	113,429.
2a			
b			
с	Add lines 2a and 2b.	2c	3,465.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	109,964.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	109,964.
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	109,964.
Pa	rt XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26.	1a	174,871.
b	Program-related investments - total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b		3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	174,871.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Enter 1% of Part I, line 27b. See instructions	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	174,871.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when ca qualifies for the section 4940(e) reduction of tax in those years.	alculating wh	ether the foundation

SKEES FAMILY FOUNDATION

Form 990-PF (2019)

Pao	e	9

Pa	rt XIII Undistributed Income (see instr	uctions)			
		(a)	(b)	(c)	(d)
1	Distributable amount for 2019 from Part XI,	Corpus	Years prior to 2018	2018	2019
	line 7				109,964.
2	Undistributed income, if any, as of the end of 2019:				
	Enter amount for 2018 only				
	Total for prior years: 20 <u>17</u> ,20 <u>16</u> ,20 <u>15</u>				
3	Excess distributions carryover, if any, to 2019:				
	From 2015 149,805. From 2016 95,169.				
	From 2017				
	From 2018 15,615.				
	Total of lines 3a through e	324,653.			
	Qualifying distributions for 2019 from Part XII,				
	line 4: ▶ \$174,871.				
а	Applied to 2018, but not more than line 2a				
b	Applied to undistributed income of prior years				
	(Election required - see instructions)				
С	Treated as distributions out of corpus (Election				
d	required - see instructions) Applied to 2019 distributable amount				109,964.
	Remaining amount distributed out of corpus	64,907.			
	Excess distributions carryover applied to 2019				
	(If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as				
•	indicated below:				
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	389,560.			
b	Prior years' undistributed income. Subtract				
_	line 4b from line 2b				
С	Enter the amount of prior years' undistributed income for which a notice of deficiency has				
	been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable				
u	amount - see instructions				
е	Undistributed income for 2018. Subtract line				
	4a from line 2a. Taxable amount - see instructions				
f	Undistributed income for 2019. Subtract lines				
•	4d and 5 from line 1. This amount must be				
	distributed in 2020.				
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
	· ,				
8	Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	34,883.			
9	Excess distributions carryover to 2020.				
-	Subtract lines 7 and 8 from line 6a	354,677.			
10	Analysis of line 9:				
а	Excess from 2015				
b	Excess from 2016 95,169.				
c	Excess from 2017 29,181.				
	Excess from 2018 15,615.				
e	Excess from 2019				Form 990-PF (2019)

Form	n 990-PF (2019)	SKEES FAM	ILY FOUNDATION			83-0411607 Page 10
Ра	rt XIV Private Op	erating Foundations	s (see instructions ar	nd Part VII-A, questio	on 9)	NOT APPLICABLE
1 a	If the foundation has	received a ruling or d	etermination letter that	it is a private opera	iting	
	foundation, and the ruling	g is effective for 2019, e	nter the date of the ruling			
b	Check box to indicate w	whether the foundation	is a private operating f	oundation described in	section 49	942(j)(3) or 4942(j)(5)
2 a	Enter the lesser of the ad-	Tax year		Prior 3 years		
	justed net income from Part	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
	I or the minimum investment	(4) 2010	(1) 2010	(0) 2011	(4) 2010	
	return from Part X for each					
	year listed					
b	85% of line 2a					
С	Qualifying distributions from Part					
	XII, line 4, for each year listed					
d	Amounts included in line 2c not					
	used directly for active conduct of exempt activities					
6	Qualifying distributions made					
U	directly for active conduct of					
	exempt activities. Subtract line					
3	2d from line 2c Complete 3a, b, or c for the					
3	alternative test relied upon:					
а	"Assets" alternative test - enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying					
	under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test-					
	enter 2/3 of minimum invest-					
	ment return shown in Part X,					
	line 6 for each year listed					
С	"Support" alternative test - enter:					
	(1) Total support other than gross investment income					
	(interest, dividends, rents,					
	payments on securities					
	loans (section 512(a)(5)), or royalties)					
	(2) Support from general					
	public and 5 or more exempt organizations as					
	provided in section 4942					
	(j)(3)(B)(iii)					
	(3) Largest amount of sup- port from an exempt					
	organization					
	(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

SUZANNE SKEES

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here \triangleright \boxed{X} if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Page	1	1
Page		

rt XV Supplementary Information ((continued)			
Grants and Contributions Paid Dur Recipient Name and address (home or business)	ring the Year or App	proved for F	Future Payment	
Recipient	show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
Paid during the year				
ГСН 9				
Total			▶ 30	74,50
Approved for future payment				
, pp. ovod vol ratalo paymont				

Total > 3b

SKEES FAMILY FOUNDATION

Part VLA Analysis of Income-Producing Activities Image: Comparison of the second envise induced of the second environment of the second env	Form	990-PF	(2019)					Page 12
1 Program service revenue: (a) (b) (c) (c) Amount (c) (c) Related or exempt a	Pa	rt XVI-	A Analysis of Income-Prod	ucing Acti	vities	-		
1 Program service revenue: Business code Amount Exclusion code Amount Control in	Ente	r gross	amounts unless otherwise indicated.					Related or exempt
b	1 F	rogram	service revenue:					
c	а							
d	b							
e								
f								
g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments . 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property								
2 Membership dues and assessments 14 368. 3 Interest on savings and temporary cash investments 14 368. 4 Dividends and interest from securities 14 39,31. 5 Net rental income or (loss) from real estate: 14 39,31. 6 Net rental income or (loss) from presonal property 6 6 7 Other investment income 14 1,809. 8 Gain or (loss) from sales of assets other than inventory 18 140,510. 9 Net income or (loss) from sales of inventory. 14 1,000. 10 Gross profit or (loss) from sales of inventory. 14 1,000. 11 Other revenue: a K-1 INC/LOSS 14 1,000. a								
3 Interest on savings and temporary cash investments - 14 368. 4 Dividends and interest from securities 14 39,331. 5 Net rental income or (loss) from real estate: 14 39,331. a Debt-financed property 6 6 b Not debt-financed property 14 1,809. 6 Net rental income or (loss) from personal property 14 1,809. 7 Other investment income 14 1,809. 8 Gain or (loss) from sales of assets other than inventory 18 140,510. 9 Net income or (loss) from sales of inventory 14 1,000. 10 Gross profit or (loss) from sales of inventory 14 1,000. b	-		с с					
4 Dividends and interest from securities 14 39,331. 5 Net rental income or (loss) from real estate: 2 2 a Debt-financed property						14	368.	
a Debt-financed property						14	39,331.	
b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from sales of assets other than inventory 9 Net income or (loss) from sales of inventory 10 Gross profit or (loss) from sales of inventory 11 Other revenue: a K-1 INC/LOSS b								
6 Net rental income or (loss) from personal property 14 1,809. 7 Other investment income 18 140,510. 8 Gain or (loss) from sales of assets other than inventory 18 140,510. 9 Net income or (loss) from special events 10 12 10 Gross profit or (loss) from sales of inventory. 14 1,000. 11 Other revenue: a K-1 INC/LOSS 14 1,000. b 1 14 1,000. c 1 14 1,000. 12 Subtotal. Add columns (b), (d), and (e) 183,018. 183,018. 13 Total. Add line 12, columns (b), (d), and (e) 183,018. 183,018. Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the	а	Debt	financed property					
7 Other investment income 14 1,809. 8 Gain or (loss) from sales of assets other than inventory 18 140,510. 9 Net income or (loss) from special events 18 140,510. 10 Gross profit or (loss) from sales of inventory. 1 14 1,000. 11 Other revenue: a K-1 INC/LOSS 14 1,000. b	b	Not d	lebt-financed property			_		
8 Gain or (loss) from sales of assets other than inventory 18 140,510. 9 Net income or (loss) from special events · · · 10 11 10 Gross profit or (loss) from sales of inventory. 14 1,000. 11 Other revenue: a K-1 INC/LOSS 14 1,000. b 14 1,000. c 18 183,018. 12 Subtotal. Add columns (b), (d), and (e) · · · · · · · · · · · · · · · · · · ·	6 N	let renta	l income or (loss) from personal property			1.4	1 000	
9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory. 11 Other revenue: a K-1 INC/LOSS b c d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 13 Total. Add line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No.	7 0	Other in	vestment income					
10 Gross profit or (loss) from sales of inventory. 14 1,000. 11 Other revenue: a K-1 INC/LOSS 14 1,000. b 14 1,000. c 14 1,000. d 10 14 1,000. d 14 1,000. e 14 1,000. 12 Subtotal. Add columns (b), (d), and (e) 183,018. 13 Total. Add line 12, columns (b), (d), and (e) 183,018. (See worksheet in line 13 instructions to verify calculations.) 183,018. Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the	8 G	Gain or (I	oss) from sales of assets other than inventory			18	140,510.	
11 Other revenue: a K-1 INC/LOSS 14 1,000. b 14 1,000. c 14 1,000. d 1 1 d 1 1 e 1 1 12 Subtotal. Add columns (b), (d), and (e) 183,018. 13 Total. Add line 12, columns (b), (d), and (e) 183,018. (See worksheet in line 13 instructions to verify calculations.) 183,018. Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the								
b	10 (11 (Gross pr	of it or (loss) from sales of inventory -1 TNC /LOSS			14	1.000	
c							1,0001	
d								
e 12 Subtotal. Add columns (b), (d), and (e) 183,018. 13 Total. Add line 12, columns (b), (d), and (e) 183,018. 13 Total. Add line 12, columns (b), (d), and (e) 183,018. (See worksheet in line 13 instructions to verify calculations.) 183,018. Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the								
13 Total. Add line 12, columns (b), (d), and (e) 183,018. (See worksheet in line 13 instructions to verify calculations.) 183,018. Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the	e							
(See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the	12 S	Subtotal	Add columns (b), (d), and (e)				183,018.	
Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the	13 T	otal. Ac	dd line 12, columns (b), (d), and (e) .				13	183,018.
Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the								
						,	,	• •

Part	XVII	Information Re Organizations	egarding Trai	nsfers to and Tra	Insaction	s and F	Relationships W	ith Noncharital	ole Ex	empt
ir o	n sec rganiz	e organization direct tion 501(c) (other ations?	than section	engage in any of the 501(c)(3) organiza	tions) or	in secti	on 527, relating		Yes	No
			-	a noncharitable exe				1	4	x
										X
-	-	ransactions:							<u> </u>	
			ncharitable exe	mpt organization					1)	Х
-	-			able exempt organizat						Х
				assets						Х
(4	4) Rei	mbursement arrang	ements					<u>1b(</u>	4)	X
•		•								X
-				nip or fundraising solid						X X
	-		-	ts, other assets, or pa						
				es," complete the folices given by the re						
				gement, show in col						
(a) Line		(b) Amount involved	-	noncharitable exempt organ				nsactions, and sharing a		
		N/A				N/A				
d	escrib) (other than se	filiated with, or relat ction 501(c)(3)) or in			e tax-exempt orga	anizations	Yes] No
		(a) Name of organization	n	(b) Type of or	ganization		(c) Des	cription of relationship		
				ined this return, including ac				est of my knowledge and	d belief, it	is true,
Cian	correct	t, and complete. Declaration o		axpayer) is based on all inform	ation of which p	reparer has a	ny knowledge.			
Sign Here	Sian			FILED Date		Title		May the IRS disc with the preparer See instructions.		
		Print/Type preparer's na	ime	Preparer's signature			Date	Check if PTIN		
Paid		JEFFREY D HAS	KELL	JEFFREY D H	ASKELL		11/07/2020	self-employed P01	.34577	70
Prepa			UNDATION S				Firm's	EIN 5103983	47	
Use C	Dnly		IE HOLLOW L	-						
		LA	LAKE SUCCESS, NY				042 Phone	eno. 800-839-	1754	

	1

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

For Paperwork Reduction Act Notice, see separate instructions.

Underpayment of Estimated T

Attach to the corporation's tax return.

Go to www.irs.gov/Form2220 for instructions and the latest information.

Employer identification number 83-0411607 SKEES FAMILY FOUNDATION

Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but do not attach Form 2220.

Required Annual Payment Part I 3,465. 1 1 Total tax (see instructions) 2a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1 . . 2a Look-back interest included on line 1 under section 460(b)(2) for completed long-term b 2b contracts or section 167(g) for depreciation under the income forecast method. Credit for federal tax paid on fuels (see instructions) 2c с 2d Total. Add lines 2a through 2c d . . . Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation 3 3,465. 3 does not owe the penalty Enter the tax shown on the corporation's 2018 income tax return. See instructions. Caution: If the tax is zero or 4 2,968. the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5 4 Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter 5 2,968. 5 **Reasons for Filing -** Check the boxes below that apply. If any boxes are checked, the corporation **must** file Part II Form 2220 even if it does not owe a penalty. See instructions. 6 The corporation is using the adjusted seasonal installment method. 7 Χ The corporation is using the annualized income installment method.

The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment

222

Department of the Treasury

Internal Revenue Service

Form

Name

			(a)	(b)	(c)	(d)
9	Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (<i>Form 990-PF filers:</i> Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	9	05/15/2019	06/17/2019	09/16/2019	12/16/2019
10	Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Schedule A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column	10		286.	218.	2,077.
11	Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions Complete lines 12 through 18 of one column before going to the next column.	11		300.	300.	2,000.
12		12			14.	96.
13		13		300.	314.	2,096.
14	Add amounts on lines 16 and 17 of the preceding column	14				·
15	Subtract line 14 from line 13. If zero or less, enter -0-	15		300.	314.	2,096.
16	If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16				
17 18	Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18 Overpayment. If line 10 is less than line 15.	17				
10	subtract line 10 from line 15. Then go to line	18		14.	96.	

nent of Estimated Tax by Corporations	OMB No. 1545-0123
· · · · · · · · · · · · · · · · · · ·	



Form 2220 (2019)

		(a)	(b)	(c)	(d)
Enter the date of payment or the 15th day of the 4th month after					
the close of the tax year, whichever is earlier. (C corporations					
with tax years ending June 30 and S corporations: Use 3rd month					
instead of 4th month. Form 990-PF and Form 990-T filers: Use					
5th month instead of 4th month.) See instructions					
Number of days from due date of installment on line 9 to the					
date shown on line 19.	20				
Number of days on line 20 after 4/15/2019 and before 7/1/2019	21				
Underpayment on line 17 x Number of days on line 21 x 6% (0.06)	22	\$	\$	\$	\$
365					
Number of days on line 20 after 6/30/2019 and before 10/1/2019	23				
Underpayment on line 17 x $\frac{\text{Number of days on line 23}}{\text{Mumber of days on line 23}}$ x 5% (0.05)	24	\$	\$	\$	\$
365	24	Ψ	Ψ	Ψ	Ψ
Number of days on line 20 after 9/30/2019 and before 1/1/2020	25				
Number of days on line 25					
Underpayment on line 17 x Number of days on line 25 x 5% (0.05)	26	\$	\$	\$	\$
365					
Number of days on line 20 after 12/31/2019 and before 4/1/2020	27				
Underpayment on line 17 x Number of days on line 27 x 5% (0.05)	28	\$	\$	\$	\$
366					
Number of days on line 20 after 3/31/2020 and before 7/1/2020	29				
	20				
Underpayment on line 17 x Number of days on line 29 x $^{*\%}$	20	\$	\$	\$	¢
366	30	D	D	D	\$
Number of days on line 20 after 6/30/2020 and before 10/1/2020	31				
Underpayment on line 17 x Number of days on line 31 x *%	32	\$	\$	\$	\$
366					
Number of days on line 20 after 9/30/2020 and before 1/1/2021	33				
Underpayment on line 17 x Number of days on line 33 x *%	34	\$	\$	\$	\$
366	-	Ψ	•	•	•
Number of doug on line 20 ofter 42/24/2020 and before 2/46/2024	25				
Number of days on line 20 after 12/31/2020 and before 3/16/2021	35				
Underpayment on line 17 x Number of days on line 35 x *%	36	\$	\$	\$	\$
505					
Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37	\$	\$	\$	\$
Penalty. Add columns (a) through (d) of line 37. Enter the to	otal	here and on Form	1120, line 34; or th	ne comparable	
line for other income tax returns				38	\$

*Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at *www.irs.gov.* You can also call 1-800-829-4933 to get interest rate information.

Form 2220 (2019)

1 2 3a	Annualization periods (see instructions) Enter taxable income for each annualization period. See instructions for the treatment of extraordinary		(a)	(b)	(c)	(d)
1 2 3a	Enter taxable income for each annualization period. See instructions for the treatment of extraordinary		First /	First 3	First 6	First 9
1 2 3a	Enter taxable income for each annualization period. See instructions for the treatment of extraordinary	20	First 2 months	First <u>3</u> months	First <u>0</u> months	First <u>9</u> months
3a	items	20	2,807.	6,119.	12,288.	18,046
	Annualization amounts (see instructions)	22	6.00000	4.00000	2.00000	1.333
	Annualized taxable income. Multiply line 21 by line 22	23a	16,842.	24,476.	24,576.	24,06
b	Extraordinary items (see instructions)	23b	3,403.	4,138.	9,043.	104,99
с	Add lines 23a and 23b	23c	20,245.	28,614.	33,619.	129,05
4	Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 2, or comparable line of corporation's return.	24	405.	572.	672.	2,58
	Enter any alternative minimum tax (trusts only) for each payment period (see instructions)	25				
	Enter any other taxes for each payment period. See instructions	26				
7	Total tax. Add lines 24 through 26	27	405.	572.	672.	2,58
3	For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions	28	1001			2,00
	Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0-	29	405.	572.	672.	2,58
D	Applicable percentage	30	25%	50%	75%	100%
1	Multiply line 29 by line 30	31		286.	504.	2,58
	t III Required Installments	01			0011	
	Note: Complete lines 32 through 38 of one column before completing the next column.		1st installment	2nd installment	3rd installment	4th installment
	If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the smaller of the					
	amounts in each column from line 19 or line 31	32		286.	504.	2,58
	Add the amounts in all preceding columns of line 38. See instructions	33			286.	50
	Adjusted seasonal or annualized income installments. Subtract line 33 from line 32. If zero or less, enter -0-	34		286.	218.	2,07
5	Enter 25% (0.25) of line 5 on page 1 of Form 2220 in each column. Note: "Large corporations," see the instructions for line 10 for the amounts to enter	35	742.	742.	742.	74
5	Subtract line 38 of the preceding column from line 37 of the preceding column	36		742.	1,198.	1,72
	Add lines 35 and 36	37	742.	1,484.	1,940.	2,46
3	Required installments. Enter the smaller of line 34 or line 37 here and on page 1 of Form 2220, line 10. See instructions			286.	218.	2,07

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT _INCOME_
K-1 INC/LOSS JIBU, L3C INTEREST INCOME FROM NOTES	TOTALS	1,000. 1,809. 2,809.	1,000. 1,809. 2,809.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT <u>INCOME</u>	CHARITABLE PURPOSES
INVESTMENT MANAGEMENT SERVICES PHILANTHROPIC CONSULTING SRVCS	9,750. 29,000.	9,750.	29,000.
TOTALS	38,750.	9,750.	29,000.

FORM 990PF, PART I - TAXES

	REVENUE	
	AND	NET
	EXPENSES	INVESTMENT
DESCRIPTION	PER BOOKS	INCOME
990-PF ESTIMATED TAX FOR 2019	2,600.	
990-PF EXCISE TAX FOR 2018	20.	
990-PF EXTENSION FOR 2018	1,350.	
FOREIGN TAX PAID	13.	13.
TOTALS	3,983.	13.

FORM 990PF, PART I - OTHER EXPENSES

	REVENUE	
	AND	
	EXPENSES	CHARITABLE
DESCRIPTION	PER BOOKS	PURPOSES
ADMINISTRATIVE FEES	15,500.	15,500.
EQUIPMENT MAINTENANCE	145.	145.
FOUNDATION DUES & MEMBERSHIPS	3,245.	3,245.
OFFICE SUPPLIES	322.	322.
POSTAGE/DELIVERY SERVICE	76.	76.
STATE OR LOCAL FILING FEES	60.	60.
WEBSITE HOSTING/SUPPORT	780.	780.
DIGITAL SUBSCRIPTION FEES	348.	348.
TOTALS	20,476.	20,476.

FORM 990PF, PART II - OTHER NOTES AND LOANS RECEIVABLE

	BENEFICIAL RETURNS LLC 50,000. 2.0000 % 04/04/2017 09/15/2022 SEMI-ANNUAL PAYMENTS OF PRINCIPAL AN NONE INVESTMENT CASH	ND INTEREST
BEGINNING BALANCE DUE		40,394.
ENDING BALANCE DUE		30,595.
ENDING FAIR MARKET VALUE	· · · · · · · · · · · · · · · · · · ·	30,595.
TOTAL BEGINNING OTHER N	NOTES AND LOANS RECEIVABLE	40,394.
TOTAL ENDING BOOK - OTH	IER NOTES AND LOANS RECEIVABLE	30,595.
TOTAL ENDING FMV - OTHE	ER NOTES AND LOANS RECEIVABLE	30,595.

DESCRIPTION	ENDING BOOK VALUE	ENDING <u>FMV</u>
ABBOTT LABS	5,999.	6,080.
ALLEGION PLC	5,497.	6,227.
ALLIANCEBERN GLOBAL BOND ADV	334,969.	339,839.
ALLIANCEBERN GLOBAL THEMATIC G	331,618.	356,282.
ALLIANCEBERN INTL GROWTH ADV	336,949.	358,066.
ALLIANCEBERNSTEIN GLOBAL CORE	179,428.	186,901.
ALLIANCEBERNSTEIN REIT INSTL F	87,046.	114,973.
ALLSTATE CORP	4,685.	4,948.
ALPHABET INC CL C	15,783.	21,392.
AMAZON COM	11,421.	11,087.
AMERICAN WATER WORKS COMPANY I	8,222.	8,600.
AMGEN INC	4,431.	5,786.
ANTHEM INC	6,240.	7,551.
APPLE INC	10,275.	25,841.
ASTRAZENECA	6,534.	7,828.
AT&T, INC	6,450.	6,526.
AUTOZONE INC	2,111.	3,574.
BANK OF AMERICA CORP	6,155.	13,419.
BERKSHIRE HATHAWAY INC. CLASS	5,454.	5,889.
BERNSTEIN INTERMEDIATE DURATIO	337,474.	340,473.
BOOKING HOLDINGS INC	5,783.	6,161.
BORG WARNER INC	4,108.	4,034.
BOSTON SCIENTIFIC	3,764.	4,160.
BROADCOM INC	4,172.	4,740.
BURLINGTON STORES, INC	3,742.	4,333.
C H ROBINSON WORLDWIDE INC	2,550.	2,581.
CBRE GROUP	4,358.	5,577.
CDW CORP	3,678.	4,571.
CIGNA CORPORATION	3,707.	4,703.

ATTACHMENT 6 (CONT'D)

DESCRIPTION	ENDING BOOK VALUE	ENDING <u>FMV</u>
CISCO SYSTEMS INC	6,076.	7,290.
CITIGROUP INC	11,005.	12,063.
CITRIX SYSTEMS INC	4,417.	5,323.
COMCAST CORP	6,977.	9,264.
CONOCOPHILLIPS	8,079.	8,714.
COSTCO WHOLESALE CORPORATION	3,825.	3,821.
CUBESMART	7,211.	7,240.
DOLLAR GENERAL CORP	3,886.	5,459.
EATON CORP PLC	4,787.	5,588.
EDWARDS LIFESCIENCES	3,311.	5,366.
ELECTRONIC ARTS	4,333.	4,408.
ELI LILLY & CO	5,029.	5,389.
EXPEDIA INC	4,346.	3,569.
FIDELITY NATIONAL INFORMATION	3,625.	4,451.
GOLDMAN SACHS GROUP	4,113.	4,369.
HEXCEL CP DELAWARE	5,187.	4,692.
HOME DEPOT INC	5,494.	10,919.
IDEX CP	5,176.	5,160.
INTEL CORP	3,912.	5,147.
INTERCONTINENTAL EXCHANGE, INC	2,834.	2,962.
INTERNATIONAL BUSINESS MACHINE	5,356.	5,228.
INTUITIVE SURGICAL	4,223.	4,729.
JP MORGAN CHASE	7,203.	10,455.
KANSAS CITY SOUTHERN	3,373.	4,288.
LEAR CORP	3,772.	3,979.
MASTERCARD INC	6,744.	7,465.
MERCK & CO INC	5,403.	6,730.
MICROSOFT CORP	15,840.	33,590.
MID-AMERICA APT COMMUNITIES IN	5,550.	6,857.

ATTACHMENT 6 (CONT'D)

DESCRIPTION	ENDING BOOK VALUE	ENDING <u>FMV</u>
MORGAN STANLEY	5,640.	5,930.
NEXTERA ENERGY, INC	5,184.	6,054.
NIKE INC-CL B	3,332.	5,369.
NORFOLK SOUTHERN CORP	4,233.	6,018.
ORACLE CORP	4,675.	5,351.
PARK HOTELS & RESORTS INC	8,244.	7,813.
PAYPAL HOLDINGS, INC	5,917.	6,382.
PEPSICO INC	9,171.	10,114.
PFIZER INC	7,462.	7,875.
PNC FINANCIAL GROUP INC	5,597.	6,385.
PROCTER GAMBLE CO	7,744.	10,242.
PROGRESSIVE CORP OHIO	3,188.	5,502.
QUALCOMM INC	3,208. 4,948.	3,176.
REGENCY CENTERS CORP REINSURANCE GROUP AMER INC	4,948. 7,025.	4,858. 7,338.
REPUBLIC SVCS INC	5,043.	7,338. 5,199.
ROYAL DUTCH SHEL PLC SPONS ADR	9,092.	8,756.
S&P GLOBAL INC COM	4,984.	5,734.
SALESFORCE.COM	3,726.	3,741.
SHERWIN-WILLIAMS CO	4,160.	5,252.
STARBUCKS CORP COM	6,108.	6,418.
SYNCHRONY FINANCIAL	6,215.	7,238.
TARGET CORPORATION	3,044.	3,590.
TEXAS INSTRUMENTS INC	8,207.	10,007.
THE COCA-COLA CO	6,088.	6,310.
TJX COMPANIES INC	4,309.	6,533.
UNITEDHEALTH GROUP INC	8,690.	13,523.
US BANCORP	4,765.	5,395.
US FOODS HOLDING CORPORATION	4,554.	5,488.

ATTACHMENT 6 (CONT'D)

DESCRIPTION	ENDING BOOK VALUE	ENDING <u>FMV</u>
VALERO ENERGY CORP VERIZON COMMUNICATIONS VERTEX PHARMCTLS INC VISA INC WAL-MART STORES INC WALT DISNEY HOLDINGS CO WESTERN DIGITAL CORP XYLEM INC ZOETIS INC	4,495. 7,625. 5,141. 9,901. 7,242. 7,812. 4,292. 3,779. 2,767.	5,244. 8,964. 6,131. 13,529. 9,032. 8,967. 4,824. 3,861. 5,691.
TOTALS	2,121,297.	2,334,491.

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	ENDING BOOK VALUE	ENDING <u>FMV</u>
JIBU, L3C	23,164.	23,150.
TOTALS	23,164.	23,150.

2019 FORM 990-PF SKEES FAMILY FOUNDATION

FORM 990-PF - PART IV CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

	Kind of Property		Description		P or D	Date acquired	Date sold	
Gross sale	Depreciation	Cost or	FMV	Adj. basis	Excess of	Р	Gain	
price less expenses of sale	allowed/ allowable	other basis	as of 12/31/69	as of 12/31/69	FMV over adj basis		or (loss)	
	allowable	Dasis	12/31/09	12/31/09			(1033)	
		PUBLICLY-TR	ADED SECURI	TIES				
1,096,542.		956,032.					140,510.	
			ITAL FOR CO	MMUNITY NEE	DS	Ρ	01/09/2015	01/29/2019
30,000.		30,000.						
							140 E10	
TOTAL GAIN(LC							140,510.	
JSA		ļ				\square		

FORM 990PF, PART VIII - LIST OF OFFIC	ERS, DIRECTORS, AND TRUSTEES		ATTACI	HMENT 8
NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	AND OTHER
VINCENT OVIEDO FOUNDATION SOURCE 501 SILVERSIDE RD WILMINGTON, DE 19809-1377	DIR 1.00	0.	0.	0.
BRIENNE SKEES FOUNDATION SOURCE 501 SILVERSIDE RD WILMINGTON, DE 19809-1377	DIR,VP OF RESEARCH & DATA MGMT 5.00	18,532.	0.	0.
SHELLY SKEES FOUNDATION SOURCE 501 SILVERSIDE RD WILMINGTON, DE 19809-1377	DIR, SEC 1.00	0.	0.	0.
SUZANNE SKEES FOUNDATION SOURCE 501 SILVERSIDE RD WILMINGTON, DE 19809-1377	PRES, CHAIRMAN, DIR 10.00	0.	0.	0.
SALLY SKEES-HELLY FOUNDATION SOURCE 501 SILVERSIDE RD WILMINGTON, DE 19809-1377	DIR, CFO 15.00	21,829.	0.	0.
	GRAND TOTALS	40,361.	0.	0.

SKEES FAMILY FOUNDATION

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

			ATTACHMENT 9
	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR		
	AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
AGORA PARTNERSHIPS	N/A	GENERAL & UNRESTRICTED	5,000.
80 M ST SE	PC		
WASHINGTON, DC 20003			
CHARLOTTE CATHOLIC HIGH SCHOOL	N/A	GENERAL & UNRESTRICTED	1,000.
7702 PINEVILLE MATTHEWS RD	PC		
CHARLOTTE, NC 28226			
DRAGONFLY FOUNDATION	N/A	GENERAL & UNRESTRICTED	1,000.
506 OAK ST	PC		
CINCINNATI, OH 45219			
ECHOING GREEN INC	N/A	EGGPRENEUR FOUNDATION	1,500.
462 7TH AVE, 13TH FL	PC		
NEW YORK, NY 10018			
EDUCATE LANKA FOUNDATION INC	N/A	GENERAL & UNRESTRICTED	15,000.
104 BILLINGSGATE LN	PC		
GAITHERSBURG, MD 20877			
EDUCATION BRIDGE	N/A	GENERAL & UNRESTRICTED	3,000.
2043 S BEND AVE	PC		
SOUTH BEND, IN 46637			

ATTACHMENT 9

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR		
	AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
GLOBALGIVING FOUNDATION INC	N/A	REACH FOR YOUR FUTURE FOUNDATION	2,000.
1110 VERMONT AVE NW, STE 550	PC		
WASHINGTON, DC 20005			
HAITIAN HOPE INC	N/A	VOIX & ACTIONS PROGRAM	1,000.
PO BOX 7326	PC		
MACON, GA 31209			
IDEA FOR AFRICA	N/A	GENERAL & UNRESTRICTED	2,500.
PO BOX 1243	PC		
NORTON, MA 02766			
KADAFRICA AGRIBUSINESS DEVELOPMENT FOUNDATION	N/A	GENERAL & UNRESTRICTED	2,500.
619 FOREST PARK DR	PC		
BRENTWOOD, TN 37027			
MINI MERMAID RUNNING CLUB	N/A	GENERAL & UNRESTRICTED	1,000.
350 12TH AVE	PC		
SANTA CRUZ, CA 95062			
NICARAGUAN EDUCATION RESOURCE CENTER	N/A	GENERAL & UNRESTRICTED	2,500.
5824 CLOVER DR	PC		
OAKLAND, CA 94618			

ATTACHMENT 9 (CONT'D)

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR		
	AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
PRECIOUS BLOOD MINISTRY OF RECONCILIATION NFP	N/A	GENERAL & UNRESTRICTED	1,000.
PO BOX 9379	PC		
CHICAGO, IL 60609			
PROJECT HAWAII INC	N/A	GENERAL & UNRESTRICTED	3,000.
PO BOX 1844	PC		
KEAAU, HI 96749			
RESONATE WORKSHOPS	N/A	GENERAL & UNRESTRICTED	15,000.
PO BOX 582	PC		
ALBION, CA 95410			
THE OMPRAKASH FOUNDATION	N/A	ANSEYE POU AYITI FOUNDATION	5,000.
2311 N 45TH ST	PC		
SEATTLE, WA 98103			
			0.500
THE WATSON INSTITUTE	N/A	BEAN VOYAGE FOUNDATION	2,500.
301 CAMPMEETING RD	PC		
SEWICKLEY, PA 15143			
TOMORROWS YOUTH ORGANIZATION	N/A	GENERAL & UNRESTRICTED	5,000.
1356 BEVERLY RD STE 220	PC		2,000.
MCLEAN, VA 22101			

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR		
	AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
TUJENGE AFRICA FOUNDATION	N/A	GENERAL & UNRESTRICTED	1,500.
81 WALL ST	PC		
NEW HAVEN, CT 06511			
VENTURES	N/A	GENERAL & UNRESTRICTED	1,000.
2100 24TH AVE S	PC		
SEATTLE, WA 98144			
WOMEN LEAD	N/A	GENERAL & UNRESTRICTED	2,500.
4412 17TH ST N	PC		
ARLINGTON, VA 22207			

TOTAL CONTRIBUTIONS PAID

74,500.

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Cumulative e-File History 2019				
Federal				
Locator:	5049PY			
Taxpayer Name:	Skees Family Foundation			
Return Type:	990, 990PF			
Submitted Date:	11/13/2020 14:35:36			
Acknowledgement Date:	11/13/2020 14:57:23			
Status:	Accepted			
Submission ID:	06391520203185000028			